

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Product name: WOOD SPAC One Warrants, encompassing CZK 110 Warrants, CZK 120 Warrants and CZK 130 Warrants

Manufacturer: **WOOD SPAC ONE a.s.**, registered office náměstí Republiky 1079/1a, 110 00 Praha 1 – Nové Město, IČ 60192445 (“Company”).

ISIN of CZK 110 Warrant: CZ0170000074

ISIN of CZK 120 Warrant: CZ0170000082

ISIN of CZK 130 Warrant: CZ0170000090

Web pages: www.woodspac.cz

For further information call us: (+420) 222 096 111 or write email: spacone@wood.cz

Competent Authority of the PRIIP manufactures in relation to the key information document : Česká národní banka, Na Příkopě 28, 115 03 Praha 1, www.cnb.cz

KID production date: 31. 1. 2022

What is this product?

WOOD SPAC One Warrants, i.e. CZK 110 Warrants, CZK 120 Warrants and CZK 130 Warrants (“**Warrants**”), are derivative financial instruments of the category of options on transferable securities (Annex I, Section C, Points 4 to 10 of Directive 2014/65 / EU) which give the holder the right, but not the obligation, to subscribe a specified number of securities (underlying asset) at a predefined price at or within a certain predetermined maturity and on the basis of an exchange ratio. The Warrants covered by this document shall be traded on the multilateral trading facility of Prague Stock Exchange (“**PSE**”).

Under IPO, the investor buys a unit that encompasses six Company’s ordinary shares (“**Ordinary Shares**”) and six Warrants (“**Unit**”). Three of such Warrants shall be allotted concurrently with, and for, each corresponding six Ordinary Shares that shall be issued on the IPO settlement date (“**IPO Warrants**”) and, following completion of the SPAC business combination (as defined in the prospectus available at www.woodspac.cz, “**Prospectus**”) (“**BC**”), three of such Warrants shall be allotted for each six Ordinary Shares that are held by a shareholder on the day that is two trading days after the BC completion date (“**BC Warrants**”). Consequently, persons, that have acquired a Unit under the IPO but have sold the Ordinary Shares that form part of such Unit prior to or on the BC completion date, will not be allotted the corresponding BC Warrants. Instead, such BC Warrants will be allotted to the then current holder of such Ordinary Shares. For the avoidance of doubt, the BC Warrants will only be allotted to six Ordinary Shares or a multiple thereof. If a shareholder does not hold six Ordinary Shares or a multiple thereof the number of BC Warrants will be rounded down for the purpose of determining three BC-Warrants for six Ordinary Shares. No fractions of Warrants shall be allotted.

The Warrants are divided into three groups, each with a separate ISIN, separate Price Hurdle (as defined below), and separate conversion ratio. The IPO Warrants comprise an (i) IPO 110 CZK Warrant, (ii) IPO 120 CZK Warrant, and (iii) IPO 130 CZK Warrant. The BC Warrants comprise a (i) BC 110 CZK Warrant (which will be fungible with, and will be identified with the same ISIN as, the IPO 110 CZK Warrant), (ii) BC 120 CZK Warrant (which will be fungible with, and will be identified with the same ISIN as, the IPO 120 CZK Warrant), and (iii) BC 130 CZK Warrant (which will be fungible with, and will be identified with the same ISIN as, the IPO 130 CZK Warrant).

| Allotment | Warrant | Price Hurdle | Conversion ratio |
|---|-----------------------|--------------|------------------|
| At the IPO settlement date (IPO Warrants) | 1 IPO CZK 110 Warrant | CZK 110 | 0.12 |
| | 1 IPO CZK 120 Warrant | CZK 120 | 0.24 |
| | 1 IPO CZK 130 Warrant | CZK 130 | 0.36 |
| After the BC (BC Warrants) | 1 BC CZK 110 Warrant | CZK 110 | 0.12 |
| | 1 BC CZK 120 Warrant | CZK 120 | 0.24 |
| | 1 BC CZK 130 Warrant | CZK 130 | 0.36 |

| Investment of 250 200 CZK | | 1 year | 3 years | 5 years |
|-----------------------------|--|--------------------|--------------------|--------------------|
| Scenarios | | | | |
| Stress scenario | What you might get back after costs | CZK 0 | CZK 0 | CZK 0 |
| | Average returns each year | N/A | N/A | N/A |
| Unfavorable scenario | What you might get back after costs | CZK 0 | CZK 0 | CZK 0 |
| | Average returns each year | N/A | N/A | N/A |
| Moderate scenario | What you might get back after costs | CZK 42 000 | CZK 42 000 | CZK 42 000 |
| | Average returns each year | N/A | N/A | N/A |
| Favorable scenario | What you might get back after costs | CZK 300 000 | CZK 300 000 | CZK 300 000 |
| | Average returns each year | N/A | N/A | N/A |

This table shows the money you could get over the next five years, under different scenarios, assuming you make an initial investment of 250 200 CZK. The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence of similar products in the past and are not an exact indicator. What you get will vary depending on how the underlying instrument – Ordinary Shares – performs, how the overall market performs and how long you keep the investment.

The past performance of an investment is not necessarily a guide to its performance in the future. The value of Ordinary Shares can go down as well as up.

The figures shown include all the costs of the product itself. The figures do not consider your personal tax situation, which may also affect how much you get.

What happens if the Company is unable to pay out?

The most of Company's cash shall be held on an escrow account maintained on behalf of the Company by KLB Legal, s.r.o., advokátní kancelář, registered office Letenská 121/8, Malá Strana, 118 00 Praha 1, IČ 29414709, entered in the Commercial Register kept by the Municipal Court in Prague, file number C, insert 205262.

However, the Warrants are allotted as a “sweetener” together with the Ordinary Shares without any additional acquiring cost. The Company has no obligation to make any payment to you in respect of the Warrants.

What are the costs?

There are no ongoing or incidental costs connected to Warrants.

The cost for use of Warrants in order to acquire Ordinary Shares is 5 CZK per Ordinary Share.

The investment into the Units can cost you up to 1% of the investment as a consequence of the costs cover (see the Prospectus for detail information). Further trading with the Warrants after the IPO will be connected with standard fees of your financial intermediary.

How long should I hold it and can I take money out early?

There is no minimum period the Warrants must be held. The Warrants are listed separately from Ordinary Shares and are tradable. There is also no mandatory conversion of Warrants into Ordinary Shares. However, Warrants lose their value and are no longer convertible into Ordinary Shares after they expire.

How can I complain?

The investor has the opportunity to file a complaint or claim in the following ways:

- by e-mail to the address spacone@wood.cz;
- by telephone at +420 222 096 111;
- by post to the address of the registered office of **WOOD SPAC One a.s.**, registered office náměstí Republiky 1079/1a, 110 00 Praha 1 – Nové Město, IČ 60 19 24 45
- in person at the registered office of the Company.

The investor is entitled to file a complaint against the Company's action with the supervisory authority, the Czech National Bank, Na Příkopě 28, 115 03 Prague 1, or the competent court.

Other relevant information

The information contained in this key information document does not constitute a recommendation to buy or sell the product and is no substitute for individual consultation with your bank or advisor.

Documents, to which the investor is entitled by law:

- Prospectus,
- key information document,
- contractual documentation.

Additional information can be obtained in person at the Company's registered office, by telephone or in writing via the contact details.

This key information document has been prepared in accordance with Regulation (EU) No 1286/2014 of the European Parliament and of the Council. This key information document will be updated and reviewed at least every 12 months. You can find the current valid version on the Company's website.